

Independent asset managers



Proactive collaboration

Bank Bonhôte, founded in Neuchâtel in 1815, can look back on a long tradition of expertise in financial and wealth management, its core business. Its size allows the Bank to foster a privileged relationship with each of its clients, based on trust and the quality of its services.

Our compact structure guarantees effectiveness, flexibility and rapid responses to volatile developments in the markets.

Our shareholder base is composed of individuals who are mostly members of the Executive Board and employees of the bank. This gives us a totally independent outlook, free from conflicts of interest, and ensures the stability required for the long-term continuity of our activities.

Finally, the quality of its balance sheet offers flexibility and security.

The Convergence of Two Traditions

The Bonhôte family acquired the bank in the 19th century. They were the initiators of our corporate culture, which places great emphasis on the personal relationships and mutual trust that the bank establishes with each of our clients.

In 1992, Jean Berthoud and a group of partners bought out the bank returning it to private hands. Jean Berthoud, whose own banking heritage dates back to 1785, was CEO of the Bank before his appointment as Chairman of the Board in 2010.

In 2014, Yves de Montmollin took over the management of the bank. He chairs the Group's Executive Board comprising Kim-Andrée Potvin, Julien Stähli and Olivier Vollenweider.

Sustainability and ethics

We are a founding member of Swiss Sustainable Finance, which aims to foster the integration of sustainability and ethical principles in asset management, and to promote Switzerland as the global centre for sustainable financial services.

Bonhôte is also particularly mindful of its ecological footprint. We have established a range of measures aimed at encouraging our staff to adopt environmentally friendly behaviour.

Our Bank offers to its clients discretionary mandates in responsible investment. These mandates take into account the environmental, social and governance (ESG) criteria of the companies selected for securities portfolios.

Certified Corporation Bonhôte has been awarded the global B Corp certification. This accolade, considered one of the most exacting certifications in the sphere of social responsibility and sustainability, substantiates the bank's day-to-day commitment to the planet and society at large.



A proactive collaboration for independent managers

When you choose Bonhôte as your banking partner, you bond with a team of experts that executes your orders, advises you and coordinates your needs with our various specialist departments.

We offer a comprehensive range of custodian services and our size allows us to provide personalised administrative follow-up, enabling you to focus on your core business.

Our experience in wealth management helps target your requirements precisely so we can find the most innovative solutions to meet your goals.

Structures

Thanks to its team of professionals, the bank can accommodate your Anglo-Saxon structures and your foundations from various jurisdictions.

Registered with the competent authorities, the bank collaborates with several insurers both in Luxembourg and in Liechtenstein.

Trading services

As a member of the SIX Swiss Exchange we work with leading brokers to offer you access to most of the world's financial markets.

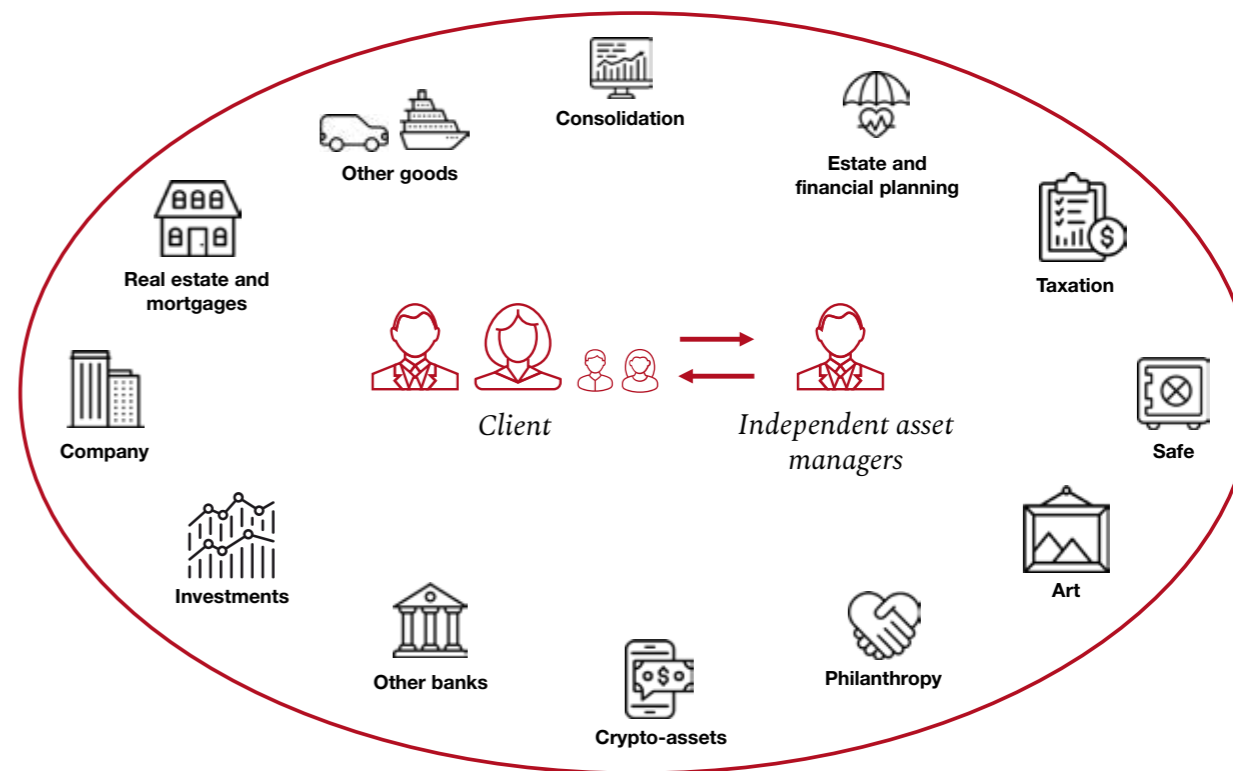
Thanks to direct contact with our trading room, your orders will be executed instantly and your transactions will remain strictly confidential.

E-services

Our e-banking gives you a detailed view of your portfolio 24/24:

- » Interface with your Portfolio Management System providing daily updates of positions and movements
- » Valuation, consolidation and analysis of multi-bank and multi-asset wealth (furniture and real estate)
- » Manage e-documents (notices, account statements, tax statements, etc.)
- » Provision of international tax statements by country of residence.

Bonhôte 360° at your service





Banque Bonhôte & Cie SA

Our team



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Assistant

Claude Suter
Head of Indep.
Asset Managers

Nicolas Bader
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